



AICEP

Portugal Trade & Invest

PORTUGAL

MSPO - 34th International Defence Industry Exhibition

September 8 - 11, 2026

Targi Kielce Exhibition & Congress Centre, Kielce, Poland



AICEP

Portugal Trade & Invest

AICEP - Portuguese Trade & Investment Agency is the public body that promotes the attraction of productive inward investment and the internationalisation of the Portuguese economy, fostering export growth and the international expansion of Portuguese companies. AICEP has offices in Portugal and an external network in around 50 countries.

As a one-stop shop agency, AICEP:

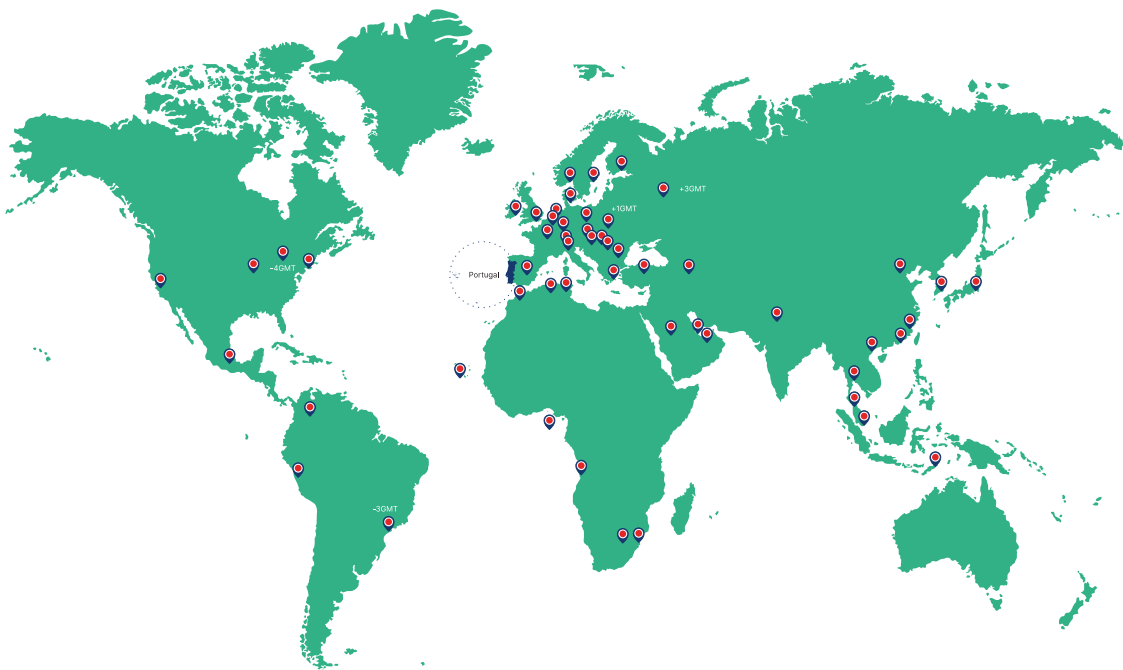
- Identifies international business opportunities and provides a key insight to Portuguese companies on the best way to approach foreign markets, offering specialised information, training programmes and business matching services.
- Supports the development of the internationalisation processes of Portuguese companies, particularly SMEs, by supporting the creation and development of strategies to broaden their local customers and providers.
- Supports national and international investment projects in Portugal by providing tailored advice and information throughout all stages of the process. AICEP also organises missions to Portugal, connecting investors with key partners, research institutions and potential suppliers.

Contact the AICEP office in Poland:

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portugalglobal.pt



PORTUGAL

A RELIABLE AND INNOVATIVE PARTNER IN THE DEFENCE INDUSTRY

Supported by highly skilled and versatile talent, a dynamic industrial ecosystem, and advanced capabilities across aerospace, naval, land, cyber and space domains, Portugal delivers innovative, sustainable, and high-performance solutions for the defence industry.



As a longstanding member of NATO and the European Union, Portugal is a reliable ally and a trusted partner in international cooperation. Anchored in political stability, international credibility, and a strong Atlantic vocation, Portuguese industry combines agility, technological expertise, and industrial excellence to address evolving defence challenges.

- Portugal's strategic location in the Atlantic Ocean, together with its vast Exclusive Economic Zone, positions the country as a natural gateway to Europe and a strategic platform connecting Africa and the Americas. Building on this unique position, Santa Maria Island, in the Azores, is positioning itself as a strategic hub for space access and return operations, reinforcing Portugal's role in the emerging European space ecosystem.

Portugal also stands out for its highly qualified, adaptable, and multicultural talent base. Supported by world-class engineering and management schools, as well as a strong research and innovation ecosystem, the country provides the expertise required to integrate global knowledge networks and develop advanced technological solutions.

The Portuguese defence industry ecosystem brings together experienced companies, technology providers, research centres, and scientific entities actively participating in NATO and European programmes for the development, production, integration, and maintenance of defence systems.

Approximately 500 companies contribute to a competitive and flexible industrial base, supplying vehicles, systems, components, and specialised services integrated by leading global OEMs and Armed Forces across aerospace, naval, land, cyber and space domains.

From C4I systems, cybersecurity and autonomous technologies to UAVs, naval systems, advanced manufacturing, and specialised defence equipment, Portuguese companies combine engineering excellence, industrial flexibility, and technological innovation to support defence modernisation programmes and strengthen international supply chains.

With extensive experience in collaborative defence initiatives, Portuguese companies are well positioned to contribute to interoperability objectives, resilient European supply chains, and the development of next-generation defence solutions.

Through cutting-edge processes, advanced materials, digital technologies, and close collaboration between industry and academia, Portugal strengthens strategic autonomy, resilience, and global security.

PARTNER WITH PORTUGAL IN SHAPING THE FUTURE OF DEFENCE.



Find out more at portugalglobal.pt

KEY CAPABILITIES OF THE PORTUGUESE DEFENCE INDUSTRY



CYBER

- (C4i) Command, Control, Communications, Computers and Intelligence
- Cybersecurity
- Software Development
- Telecommunications
- Systems Engineering
- Data fusion and sensors
- Autonomous driving
- Simulation Software
- Industrial Metaverse



SPACE

- Earth Observation operations
- Space Systems and Equipment
- Space Secure Communications
- Satellite navigation systems
- AI-driven Space Applications



AIR

- UAV & UAS Development
- Drone swarms
- Counter Unmanned Aircraft Systems (CUAS)
- Aerostructure manufacturing
- Avionics and in-flight systems
- MRO (Base and Line Maintenance, Engines and Components)
- System Verification, Validation and Certification



LAND

- Vehicle Mechanical and Electrical Systems Engineering
- Ballistic protection
- Energy generation, storage, and distribution Equipment
- MRO and configuration of land vehicles and systems
- Combat Clothing & Soldier Support Systems
- Medical Devices
- Drug Research and Production
- Emergency Medicine
- Military Rations
- Purpose-built electric motorcycles
- CBRN detection and decontamination



NAVAL

- Ship Digital Design and Architecture
- Ship Testing and Performance
- Naval Construction, OPVs and specialized Vessels
- Naval Ship Equipment
- Naval MRO
- UUV & UUS Development
- Underwater Sonar Technology



CROSS-DOMAIN

- Uncrewed Systems
- Molds and Tools
- Metal Components and Machining
- Composite Materials and Components
- Electrical and Electronic Components/Equipment
- Smart Manufacturing



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